HR-1040 2001

STATE OF NEW JERSEY
HOMESTEAD REBATE APPLICATION

IMPORTANT! YOU MUST ENTER YOUR SSN(s).

For Privacy Act Notification, See Instructions

Your Social Security Number ___ - __ - ____

Spouse's Social Security Number ___ - __ - ____

County/Municipality Code (See Table p. 49)

Last Name, First Name and Initial (Joint filers enter first name and initial of each - Enter spouse last name ONLY if different)

Home Address (Number and Street, including apartment number or rural route)

City, Town, Post Office | State | Zip Code

Place label on form if all preprinted information is correct. Otherwise, print or type your name and address.

FILING STATUS

1. ☐ Single
2. ☐ Married, filing joint return
3. ☐ Married, filing separate return
4. ☐ Head of Household
5. ☐ Qualifying Widow(er)

RESIDENCY STATUS

6. If you were a New Jersey resident for ONLY part of the taxable year, give the period of New Jersey residency: From MM/DD/YY To MM/DD/YY

7. On December 31, 2001, I (and/or my spouse) was a. ☐ Age 65 or older b. ☐ Blind or disabled c. ☐ Not 65 or blind or disabled
Fill in only **one** oval. See instructions on page 46.

8. Enter the GROSS INCOME you reported on Line 29, Form NJ-1040 or see instructions ..... 8 ___,___,___.__

9. If your filing status is MARRIED, FILING SEPARATE RETURN and you and your spouse MAINTAIN THE SAME PRINCIPAL RESIDENCE enter the gross income reported on your spouse's return (Line 29, Form NJ-1040) and **fill in** → ☐ 9 ___,___,___.__

10. TOTAL GROSS INCOME (Add Line 8 and Line 9) ..... 10 ___,___,___.__

STOP - IF LINE 10 IS MORE THAN $100,000, YOU ARE NOT ELIGIBLE FOR A REBATE. FURTHER RESTRICTIONS MAY BE APPLIED.

11. Enter your **New Jersey** residence on December 31, 2001 if different than above. If you were not a resident on December 31, 2001 enter your last **New Jersey** residence.
Street Address _____ Municipality _____

12. Fill in your residency status during 2001: a. ☐ HOMEOWNER b. ☐ TENANT c. ☐ BOTH

13. If you indicated "Homeowner" or "Both" on Line 12, enter the block and lot number of the residence for which the rebate is claimed.
Block
Lot
Qualifier

14a. Did you live at more than one New Jersey residence during the year? ..... ☐ Yes ☐ No
b. Did you share ownership of a principal residence during the year with anyone, other than your spouse?.... ☐ Yes ☐ No
c. Did any principal residence you owned during the year consist of multiple dwelling units? ..... ☐ Yes ☐ No
d. Did anyone, other than your spouse, occupy and share rent with you for an apartment or other rental dwelling during the year? ..... ☐ Yes ☐ No

If you answered "Yes" to any of the above, you MUST complete Schedule HR-A.

HOMEOWNER

15. Enter the total 2001 property taxes you (and your spouse) paid on your principal residence in New Jersey during 2001 ..... 15 ___,___,___.__

IF YOU COMPLETED SCHEDULE HR-A, PART I, enter:

16a. Total Property taxes paid (Sch. HR-A, PART I, Line 5) ..... 16a ___,___,___.__

16b. Number of days as an owner (Sch. HR-A, PART I, Line 4) ..... 16b ___ Days

TENANT

17. Enter the total rent you (and your spouse) paid on your principal residence in New Jersey during 2001 ..... 17 ___,___,___.__

IF YOU COMPLETED SCHEDULE HR-A, PART II, enter:

18a. Total Rent Paid (Sch. HR-A, PART II, Line 11) ..... 18a ___,___,___.__

18b. Number of days as a tenant (Sch. HR-A, PART II, Line 10) ..... 18b ___ Days

Under the penalties of perjury, I declare that I have examined this income tax return and Homestead Rebate Application, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. If prepared by a person other than taxpayer, this declaration is based on all information of which the preparer has any knowledge.

Your Signature _____ Date _____ Spouse's Signature (If filing jointly, BOTH must sign) _____

If you do not need forms mailed to you next year, fill in (See instruction page 16) ..... ☐

I authorize the Division of Taxation to discuss my return and enclosures with my preparer (below) ..... ☐

Paid Preparer's Signature | Federal Identification Number

Firm's Name | Federal Employer Identification Number

If you are ONLY filing a Homestead Rebate Application mail your application to:

NJ Division of Taxation
Revenue Processing Center
PO Box 197
Trenton, NJ 08646-0197