

State of New Jersey
Division of Pensions and Benefits

February 2020

TO: Medicare Retirees
FROM: Division of Pensions and Benefits
SUBJECT: Reimbursement of 2019 Medicare Part B and Part D Premiums for Retirees Who Were Subject to Additional Income Related Premiums in 2019

This notice is for retirees who qualify for reimbursement for the full cost of Medicare Part B and Part D coverage from the State of New Jersey and paid more than the standard monthly Part B and Part D premiums during 2019.

If you paid only \$135.50 per month for Medicare Part B premiums in 2019, you are not owed any additional reimbursement and should disregard this letter.

Your 2019 Part B Monthly Premium	Your 2019 Part D Monthly Premium	If you file an individual tax return with income of:	If you file a joint tax return with income of:	If you are married and lived with your spouse at any time during the year but file a separate tax return from your spouse with income of:
\$135.50	\$ 0.00	\$85,000 or less	\$170,000 or less	\$85,000 or less
\$189.60	\$12.40	Greater than \$85,000 and less than or equal to \$107,000	Greater than \$170,000 and less than or equal to \$214,000	N/A
\$270.90	\$31.90	Greater than \$107,000 and less than or equal to \$133,500	Greater than \$214,000 and less than or equal to \$267,000	N/A
\$352.20	\$51.40	Greater than \$133,500 and less than or equal to \$320,000	Greater than \$267,000 and less than or equal to \$320,000	N/A
\$433.40	\$70.90	Greater than \$160,000 and less than or equal to \$500,000	Greater than \$320,000 and less than or equal to \$750,000	Greater than \$85,000 and less than or equal to \$415,000
\$460.50	\$77.40	Greater than \$500,000	Greater than \$750,000	Greater than \$415,000

If you or your eligible spouse/partner **paid more** than \$135.50 per month for Medicare Part B, please forward:

- 1) A copy of the cost-of-living adjustment letter you received from Social Security in November of 2018 notifying you of your 2019 Medicare Part B and Part D premium increases and the income-related premiums. If you need a copy of this letter contact your local Social Security office. **If you are unable to locate the cost of living letter, please send the first 2 pages of your 2017 federal tax return; AND**
- 2) A copy of your 2019 Social Security *Form SSA-1099 (or Form RRB-1099 if in the Railroad Retirement System)*. If you do not receive a *Form SSA-1099* you must submit other proof of Medicare Part B and Part D premium payments for 2019. Proof of payment may be shown by forwarding copies of billing statements and cancelled checks. **PLEASE DO NOT STAPLE.**

Send all required documentation to the following address **no later than April 1, 2020:**

**Division of Pensions and Benefits
ATTN: Health Benefits Financial Section
PO Box 295
Trenton, NJ 08625-0295**

If you wish to use a delivery service other than USPS, please send all required documentation to:

**Division of Pensions and Benefits
ATTN: Health Benefits Financial Section
50 W. State St.
Trenton, NJ 08608-1220**

If you are eligible for reimbursement of Part B and/or Part D premiums, you will receive a check representing the unreimbursed balance you paid in 2019. Reimbursement checks will be issued beginning **April 30, 2020.**

You must forward the requested information by April 1 2020 in order to receive a reimbursement check. **No 2019 reimbursements will be issued if requested after the April 1, 2020 filing deadline.**

If you or your eligible spouse/partner did not pay any additional premiums for Medicare Part B or for Part D coverage you are not eligible for any additional reimbursements.

In addition, if you pay higher Medicare Part B or Part D premiums due to a late enrollment penalty, you will not be reimbursed for the penalty.

If you have any questions about the Medicare Part B or Part D reimbursement, please contact the Division of Pensions and Benefits, Office of Client Services at (609) 292-7524.

For more information about Medicare Part B and Part D premiums based on income, visit the Social Security Administration's website at www.socialsecurity.gov/ or call Social Security at 1-800-772-1213. TTY users should call 1-800-325-0778.

PNMDCA (02/10/2020)

State of New Jersey
Department of the Treasury
Division of Pensions and Benefits
PO BOX 295
Trenton, NJ 08625-0295
ADDRESS SERVICE REQUESTED

REIMBURSEMENT OF MEDICARE PART B PREMIUMS

FIRST CLASS MAIL
U.S. POSTAGE
PAID
TRENTON, N.J.
PERMIT NO. 21